

**Nidda Healthcare Holding GmbH successfully prices a €250.0 million-equivalent new additional term loan facility**

**Bad Vilbel, Germany, May 2, 2023.** Nidda Healthcare Holding GmbH (the “Company” and, together with its subsidiaries, “STADA”), announced today a €250 million-equivalent new additional term facility under its existing senior credit facility agreement (“Facility G”), with an initial margin of EURIBOR (zero floor) + 500bps, which priced at 97.0%. Term loans under Facility G will be established as an Additional Facility under the existing senior credit facility agreement and will mature in 2028 (subject to certain springback mechanics consistent with Facility F). The proceeds of Facility G will be used by STADA for: (i) refinancing and/or otherwise discharging the remainder of the 3 ½% fixed rate senior secured notes issued by the Company due 2024; and (ii) the payment of fees and expenses payable in connection with Facility G.

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